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Attorneys for Chapter 11 Trustee  
**RICHARD A. MARSHACK**

**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION**

In re  
THE LITIGATION PRACTICE GROUP P.C.,  
Debtor.

Case No: 8-23-bk-10571-SC

Chapter 11

**NOTICE OF HEARING ON  
EMERGENCY MOTION FOR  
ORDER AUTHORIZING THE CHAPTER  
11 TRUSTEE TO ENTER INTO AN  
EXPENSE REIMBURSEMENT  
AGREEMENT WITH THE AD HOC  
COMMITTEE**

Hearing:

Date: June 28, 2023  
Time: 11:00 A.M.  
Ctrm: 5C<sup>1</sup>

TO THE HONORABLE SCOTT C. CLARKSON, UNITED STATES BANKRUPTCY JUDGE,  
THE OFFICE OF THE UNITED STATES TRUSTEE, AND ALL INTERESTED PARTIES:

PLEASE TAKE NOTICE that the Court has set a hearing (“Hearing”) on **June 28, 2023**, at **11:00 a.m.**, in Courtroom 5C of the United States Bankruptcy Court located at 411 West Fourth Street, Santa Ana, CA 92701, before Honorable Scott C. Clarkson, United States Bankruptcy Judge, on the Emergency Motion (“Motion”) for an Order Authorizing the Chapter 11 Trustee to

<sup>1</sup> ZoomGov: Video and audio connection information for each hearing will be provided on Judge Clarkson's publicly posted hearing calendar, which may be viewed online at: <http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/?jid=SC>, and then selecting "Judge Clarkson" from the tab on the left-hand side of the page.

1 Enter Into an Expense Reimbursement Agreement with Ad Hoc Committee, filed by Richard A.  
2 Marshack, in his capacity as Chapter 11 Trustee (“Trustee”) of the Bankruptcy Estate (“Estate”) of  
3 The Litigation Practice Group P.C. (“Debtor”), on June 13, 2023, as Docket No. 102, pursuant to  
4 the Trustee’s Application for Order Shortening Time filed on June 13, 2023, as Docket No. 103  
5 (“Application”). A true and correct copy of the Court’s order granting the Application, setting the  
6 hearing on shortened time, and setting corresponding deadlines, filed on June 13, 2023, as Dk. No.  
7 105 (“OST”) is attached as Exhibit 1.

8 PLEASE TAKE FURTHER NOTICE that, any Opposition to the Motion may be filed and  
9 served no later than June 22, 2023, by noon, as provided on paragraph 5 of the OST. Additionally,  
10 any reply may be presented orally at the Hearing as provided on paragraph 6 of the OST.

11

12 DATED: June 14, 2023

MARSHACK HAYS LLP

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/s/ Laila Masud

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By:

15 D. EDWARD HAYS  
16 LAILA MASUD  
17 Attorneys for Chapter 11 Trustee  
18 RICHARD A. MARSHACK

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# **EXHIBIT 1**

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<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p>Christopher B. Ghio (State Bar No. 259094) Christopher Celentino (State Bar No. 131688) DINSMORE &amp; SHOHL LLP 655 West Broadway, Suite 800 San Diego, CA 92101 Telephone: 619.400.0500 Facsimile: 619.400.0501 christopher.ghio@dinsmore.com christopher.celentino@dinsmore.com</p> <p>Proposed Special Counsel to Richard A. Marshack, Chapter 11 Trustee</p> <p>D. Edward Hays (State Bar No. 162507) Laila Masud (State Bar No. 311731) MARSHACK HAYS LLP 870 Roosevelt Irvine, CA 92620 Telephone: 949.333.7777 Facsimile: 949.333.7778 ehays@marshackhays.com</p> <p>Proposed General Bankruptcy Counsel to Richard A. Marshack, Chapter 11 Trustee</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Richard A. Marshack, Ch. 11 Trustee</p>	<p>FOR COURT USE ONLY</p> <div style="text-align: center;"><p><b>FILED &amp; ENTERED</b></p><p><b>JUN 13 2023</b></p><p>CLERK U.S. BANKRUPTCY COURT Central District of California BY bolte DEPUTY CLERK</p></div> <p><b>CHANGES MADE BY COURT</b></p>
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA -SANTA ANA DIVISION</b>	
<p>In re:  THE LITIGATION PRACTICE GROUP, P.C.</p> <p>Debtor(s).</p>	<p>CASE NO.: 8:23-bk-10571-SC CHAPTER: 11</p> <p><b>ORDER:</b></p> <p><input checked="" type="checkbox"/> GRANTING APPLICATION AND SETTING HEARING ON SHORTENED NOTICE <input type="checkbox"/> DENYING APPLICATION FOR ORDER SETTING HEARING ON SHORTENED NOTICE [LBR 9075-1(b)]</p>
<p><b>Movant (name):</b> RICHARD A. MARSHACK, Chapter 11 Trustee</p>	

1. Movant filed the following motion together with supporting declarations and (if any) supporting documents:
  - a. **Title of motion:** Notice of Emergency Motion and Emergency Motion for Order Authorizing the Chapter 11 Trustee to Enter Into an Expense Reimbursement Agreement with Ad Hoc Committee
  - b. **Date of filing of motion:** June 13, 2023

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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2. Pursuant to LBR 9075-1(b), movant also filed an Application for Order Setting Hearing on Shortened Notice (Application) together with supporting declaration(s):

*Date of filing of Application:* June 13, 2023

3. Based upon the court's review of the application, it is ordered that:

a.  The Application is denied. The motion may be brought on regular notice pursuant to LBRs.

b.  The Application is granted, and it is further ordered that:

(1)  A hearing on the motion will take place as follows:

<b>Hearing date:</b> 6/28/23	<b>Place:</b>
<b>Time:</b> 11:00 a.m.	<input type="checkbox"/> 255 East Temple Street, Los Angeles, CA 90012
<b>Courtroom:</b> 5C	<input type="checkbox"/> 21041 Burbank Boulevard, Woodland Hills, CA 91367
	<input type="checkbox"/> 3420 Twelfth Street, Riverside, CA 92501
	<input checked="" type="checkbox"/> 411 West Fourth Street, Santa Ana, CA 92701
	<input type="checkbox"/> 1415 State Street, Santa Barbara, CA 93101

(2)  No later than the deadlines given, **telephonic notice** of the hearing must be provided to all persons/entities listed:

(A) <u>Deadlines:</u> Date: 6/14/23 Time: 12:00 p.m.	(B) <u>Persons/entities to be provided with telephonic notice:</u> <i>Top 20 creditors; all interested parties</i>  <input type="checkbox"/> See attached page
(C) <u>Telephonic notice is also required upon the United States trustee</u>	

(3)  No later than the deadlines given, **written notice of the hearing** and a **copy of this order** must be served upon all persons/entities listed using:  one of the methods checked  all of the methods checked

(A)  Personal Delivery  Overnight Mail  First class mail  Facsimile\*  Email\*

(B) <u>Deadlines:</u> Date: 6/14/23 Time:	(C) <u>Persons/entities to be served with written notice and a copy of this order:</u> <i>Debtor</i> <i>Office of the United States Trustee</i> <i>All Creditors</i> <i>Any interested party</i> <input type="checkbox"/> See attached page
(D) <u>Service is also required upon:</u> -- United States trustee (electronic service is not permitted) -- Judge's copy personally delivered to chambers (see Court Manual for address)	

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(4)  No later than the deadlines given, a copy of the motion, declarations, and supporting documents (if any), must be served on all persons/entities listed using:  one of the methods checked  all of the methods checked

(A)  Personal Delivery  Overnight Mail  First Class Mail  Facsimile\*  Email\*

(B) Deadlines: (C) Persons/entities to be served with motion, declarations, supporting documents:

Date: 6/14/23

Time: *Debtor*  
*Office of the United States Trustee*  
*All Creditors*  
*Any interested party*

See attached page

(D) Service is also required upon:

-- United States trustee (*no electronic service permitted*)

-- Judge's copy personally delivered to chambers  
(see Court Manual for address)

(5)  Regarding **opposition to the motion**

opposition to the motion may be made **orally** at the hearing

no later than the deadlines given, **written opposition to the motion** must be filed with the court and served upon all persons/entities listed using:  one of the methods checked  all of the methods checked

(A)  Personal Delivery  Overnight Mail  First Class Mail  Facsimile\*  Email\*

(B) Deadlines: (C) Persons/entities to be served with written opposition to the motion:

Date: 6/22/23

-- movant's attorney (or movant, if movant is not represented by an attorney)

Time: 12:00 p.m.

*Any interested party*

(D) Service is also required upon:

-- United States trustee (*electronic service is not permitted*)

-- Judge's copy personally delivered to chambers  
(see Court Manual for address)

(6)  Regarding a **reply to an opposition:**

a reply to opposition may be made **orally** at the hearing.

no later than the deadlines given, a **written reply to an opposition** must be filed with the court and served on all persons/entities listed using:  one of the methods checked  all of the methods checked

(A)  Personal Delivery  Overnight Mail  First Class Mail  Facsimile\*  Email\*

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(B) <u>Deadlines:</u> Date: Time:	(C) <u>Persons/entities to be served with written reply to opposition:</u> -- All persons/entities who filed a written opposition
	(D) <u>Service is also required upon:</u> -- United States trustee ( <i>electronic service is not permitted</i> ) -- Judge's Copy personally delivered to chambers (see Court Manual for address)

(7)  Other requirements:

(8)  No later than the deadlines given, movant must file a **Declaration of Notice and Service** establishing that telephonic notice, written notice, and service of the motion and this order was completed as set forth above, and a **judge's copy** of the Declaration of Notice and Service must be personally delivered to the judge's chambers:

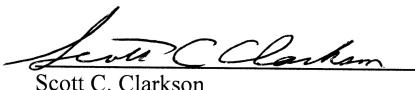
<input checked="" type="checkbox"/> at least 2 days before the hearing.
<input type="checkbox"/> no later than: Date: Time:

\* Service by electronic means (facsimile or email) requires compliance with F.R.Civ.P. 5(b)(2)(E).

###

4892-8843-1976, v. 1

Date: June 13, 2023

  
Scott C. Clarkson  
United States Bankruptcy Judge

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This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
870 Roosevelt, Irvine, CA 92620.

A true and correct copy of the foregoing document entitled: **NOTICE OF HEARING ON EMERGENCY MOTION FOR ORDER AUTHORIZING THE CHAPTER 11 TRUSTEE TO ENTER INTO AN EXPENSE REIMBURSEMENT AGREEMENT WITH THE AD HOC COMMITTEE (AND ENTERED ORDER GRANTING APPLICATION AND SETTING HEARING ON SHORTENED NOTICE – DK.105)** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On June 14, 2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:** On June 14, 2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL:** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on June 14, 2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**VIA PERSONAL DELIVERY:**  
**PRESIDING JUDGE'S COPY**

HONORABLE SCOTT C. CLARKSON  
UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RONALD REAGAN FEDERAL BUILDING AND COURTHOUSE  
411 WEST FOURTH STREET, SUITE 5130 / COURTROOM 5C  
SANTA ANA, CA 92701-4593

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

June 14, 2023  
\_\_\_\_\_  
Date

Layla Buchanan  
\_\_\_\_\_  
Printed Name

/s/ Layla Buchanan  
\_\_\_\_\_  
Signature

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): CONTINUED:**

- **INTERESTED PARTY COURTESY NEF:** Eric Bensamochan eric@eblawfirm.us, G63723@notify.cincompass.com
- **ATTORNEY FOR CREDITOR SDCO TUSTIN EXECUTIVE CENTER, INC.:** Ronald K Brown ron@rkbrownlaw.com
- **ATTORNEY FOR TRUSTEE:** Christopher Celentino christopher.celentino@dinsmore.com, caron.burke@dinsmore.com
- **INTERESTED PARTY COURTESY NEF:** Shawn M Christianson cmcintire@buchalter.com, schristianson@buchalter.com
- **ATTORNEY FOR TRUSTEE:** Christopher Ghio christopher.ghio@dinsmore.com
- **INTERESTED PARTY COURTESY NEF:** Richard H Golubow rgolubow@wghlawyers.com, jmartinez@wghlawyers.com; svillegas@wghlawyers.com
- **ATTORNEY FOR TRUSTEE:** D Edward Hays ehays@marshackhays.com, ehays@ecf.courtdrive.com; kfrederick@ecf.courtdrive.com; cmendoza@marshackhays.com; cmendoza@ecf.courtdrive.com
- **ATTORNEY FOR CREDITOR CITY CAPITAL NY:** Alan Craig Hochheiser ahochheiser@mauricewutscher.com, arodriguez@mauricewutscher.com
- **ATTORNEY FOR CREDITOR DEBT VALIDATION FUND II, LLC; CREDITOR MC DVI FUND 1, LLC; and CREDITOR MC DVI FUND 2, LLC:** Garrick A Hollander ghollander@wghlawyers.com, jmartinez@wghlawyers.com; svillegas@wghlawyers.com
- **ATTORNEY FOR DEBTOR THE LITIGATION PRACTICE GROUP P.C.:** Joon M Khang joon@khanglaw.com
- **INTERESTED PARTY COURTESY NEF:** David S Kupetz David.Kupetz@lockelord.com, mylene.ruiz@lockelord.com
- **INTERESTED PARTY COURTESY NEF:** Christopher J Langley chris@slclawoffice.com, omar@slclawoffice.com; langleycr75251@notify.bestcase.com; ecf123@casedriver.com
- **INTERESTED PARTY COURTESY NEF:** Michael D Lieberman mlieberman@lipsonneilson.com
- **CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR):** Richard A Marshack (TR) pkraus@marshackhays.com, rmarshack@iq7technology.com; ecf.alert+Marshack@titlexi.com
- **ATTORNEY FOR TRUSTEE:** Laila Masud lmasud@marshackhays.com, lmasud@ecf.courtdrive.com; kfrederick@ecf.courtdrive.com
- **US TRUSTEE:** Kenneth Misken Kenneth.M.Misken@usdoj.gov
- **INTERESTED PARTY COURTESY NEF:** Byron Z Moldo bmoldo@ecjlaw.com, amatsuoka@ecjlaw.com, dperez@ecjlaw.com
- **INTERESTED PARTY COURTESY NEF:** Alan I Nahmias anahmias@mbn.law, jdale@mbnlawyers.com
- **ATTORNEY FOR US TRUSTEE:** Queenie K Ng queenie.k.ng@usdoj.gov
- **INTERESTED PARTY COURTESY NEF:** Douglas A Plazak dplazak@rhlaw.com
- **INTERESTED PARTY COURTESY NEF:** Ronald N Richards ron@ronaldrichards.com, 7206828420@filings.docketbird.com
- **INTERESTED PARTY COURTESY NEF:** Gregory M Salvato gsalvato@salvatoboufadel.com, calendar@salvatolawoffices.com;jboufadel@salvatoboufadel.com;gsalvato@ecf.inforuptcy.com
- **INTERESTED PARTY COURTESY NEF:** Paul R Shankman PShankman@fortislaw.com, [info@fortislaw.com](mailto:info@fortislaw.com)
- **INTERESTED PARTY COURTESY NEF:** Andrew Still astill@swlaw.com, kcollins@swlaw.com
- **US TRUSTEE:** United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL: continued:

<b>DEBTOR – MAIL REDIRECTED TO TRUSTEE</b> THE LITIGATION PRACTICE GROUP P.C. <del>17542 17TH ST</del> SUITE 100 TUSTIN, CA 92780-1981	<b>20 LARGEST CREDITOR</b> ANTHEM BLUE CROSS ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS PO BOX 511300 LOS ANGELES, CA 90051-7855	<b>20 LARGEST CREDITOR</b> AZEVEDO SOLUTIONS GROUPS, INC ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS 420 ADOBE CANYON RD KENWOOD, CA 95452-9048
<b>20 LARGEST CREDITOR</b> BUSINESS CENTERS OF AMERICA ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS 1100 SIR FRANCIS DRAKE BLVD, SUITE 1 KENTFIELD, CA 94904-1476	<b>20 LARGEST CREDITOR</b> CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0001	<b>20 LARGEST CREDITOR</b> COLLABORATION ADVISORS ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS 400 DORLA COURT ZEPHYR COVE, NV 89448
<b>20 LARGEST CREDITOR</b> CREDIT REPORTING SERVICE INC ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS 548 MARKET ST, SUITE 72907 SAN FRANCISCO, CA 94104-5401	<b>20 LARGEST CREDITOR</b> DEBT PAY PRO ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS 1900 E GOLF ROAD, SUITE 550 SCHAUMBURG, IL 60173-5870	<b>20 LARGEST CREDITOR</b> DEBT VALIDATION FUND II, LLC ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS 5075 LOWER VALLEY ROAD ATGLEN, PA 19310-1774
<b>20 LARGEST CREDITOR</b> DOCUMENT FULFILLMENT SERVICES ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS 2930 RAMONA AVE #100 SACRAMENTO, CA 95826-3838	<b>20 LARGEST CREDITOR</b> EXECUTIVE CENTER LLC ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS 5960 SOUTH JONES BLVD LAS VEGAS, NV 89118-2610	<b>20 LARGEST CREDITOR</b> JP MORGAN CHASE ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW TO RECEIVE SERVICE OF PROCESS 3 PARK PLAZA, STE 900 IRVINE, CA 92614-5208

**20 LARGEST CREDITOR**

LEXISNEXUS  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY  
OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO  
RECEIVE SERVICE OF PROCESS  
15500 B ROCKFIELD BLVD  
IRVINE, CA 92618-2722

**20 LARGEST CREDITOR**

NETSUITE-ORACLE  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY  
OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO  
RECEIVE SERVICE OF PROCESS  
2300 ORACLE WAY  
AUSTIN, TX 78741-1400

**20 LARGEST CREDITOR**

TUSTIN EXECUTIVE CENTER  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY  
OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO  
RECEIVE SERVICE OF PROCESS  
1630 S SUNKIST STREET STE A  
ANAHEIM, CA 92806-5816

**SECURED CREDITOR**

CITY CAPITAL NY  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY  
OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO  
RECEIVE SERVICE OF PROCESS  
1135 KANE CONCOURSE  
BAY HARBOUR ISLANDS, FL  
33154-2025

**SECURED CREDITOR / POC**

**ADDRESS**  
OHP-CDR, LP  
C/O JEREMY ANDERSEN, RAZMIG  
IZAKELIAN  
QUINN EMANUEL URQUHART &  
SULLIVAN LLP  
865 S. FIGUEROA STREET, 10TH  
FLOOR  
LOS ANGELES, CA 90017

**20 LARGEST CREDITOR**

MARICH BEIN LLC  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY OTHER  
AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE  
SERVICE OF PROCESS  
99 WALL STREET  
STE 2669  
NEW YORK, NY 10005-4301

**20 LARGEST CREDITOR**

SHARP BUSINESS SYSTEMS  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY OTHER  
AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE  
SERVICE OF PROCESS  
8670 ARGENT ST  
SANTEE, CA 92071-4172

**20 LARGEST CREDITOR**

VALIDATION PARTNERS LLC  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY OTHER  
AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE  
SERVICE OF PROCESS  
1300 SAWGRASS PKWY STE 110  
SUNRISE, FL 33323

**SECURED CREDITOR**

DIVERSE CAPITAL LLC  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY OTHER  
AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE  
SERVICE OF PROCESS  
323 SUNNY ISLES BLVD, STE 503  
SUNNY ISLES, FL 33160-4675

**CREDITOR**

AJILON  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY OTHER  
AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE  
SERVICE OF PROCESS  
LOCKBOX: DEPT CH 14031  
PALATINE, IL 60055-0001

**20 LARGEST CREDITOR**

MC DVI FUND 1, LLC; MC DVI FUND  
2, LLC  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY  
OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO  
RECEIVE SERVICE OF PROCESS  
1598 COTTONWOOD DR  
GLENVIEW, IL 60026-7769

**20 LARGEST CREDITOR**

TASKUS HOLDINGS, INC.  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY  
OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO  
RECEIVE SERVICE OF PROCESS  
1650 INDEPENDENCE DR  
NEW BRAUNFELS, TX 78132-3959

**SECURED CREDITOR**

CITY CAPITAL NY  
C/O MAURICE WUTSCHER LLP  
23611 CHAGRIN BLVD. SUITE 207  
BEACHWOOD, OH 44122-5540

**SECURED CREDITOR**

FUNDURA CAPITAL GROUP  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY  
OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO  
RECEIVE SERVICE OF PROCESS  
80 BROAD STREET, STE 3303  
NEW YORK, NY 10004-2845

**CREDITOR**

ANIBAL COLON JR  
C/O ALEXANDER TAYLOR, ESQ.  
SULAIMAN LAW GROUP LTD  
2500 S. HIGHLAND AVE, STE 200  
LOMBARD, IL 60148-7103

**CREDITOR**

ARIZONA DEPT OF ECONOMIC  
SECURITY  
PO BOX 6028  
PHOENIX, AZ 85005-6028

**CREDITOR**

ARKANSAS DEPT OF FINANCE &  
ADMIN  
PO BOX 9941  
LITTLE ROCK, AR 72203-9941

**CREDITOR**

BEVERLY GRAHAM  
C/O BOBBY WALKER, ESQ.  
SULAIMAN LAW GROUP  
2500 S. HIGHLAND AVE, STE 200  
LOMBARD, IL 60148-7103

**CREDITOR / POC ADDRESS**

BONITA MARIE SCOTT  
2132 OHIO AVE  
COLUMBUS, IN 47201

**CREDITOR**

CAROLINA TECHNOLOGIES &  
CONSULTING INVOICE  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY OTHER  
AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE  
SERVICE OF PROCESS  
1854 HENDERSONVILLE ROAD, STE A  
PMB #178  
ASHEVILLE, NC 28803-2495

**CREDITOR**

CAROLYN BEECH  
C/O DANIEL EDELMAN, ESQ.  
20 SOUTH CLARK ST., STE1500  
CHICAGO, IL 60603-1824

**CREDITOR**

CT CORPORATION - INV  
ATTN: OFFICER, A MANAGING OR  
GENERAL AGENT, OR TO ANY  
OTHER AGENT AUTHORIZED BY  
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